



Allegany  
Franciscan  
Ministries

A Member of Trinity Health

# FY25 - Tau Grant Informational Webinar

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*Welcome! The webinar will begin in a few moments.*

*Please introduce yourself in the chat. Include your name, organization, and county.*

August 6, 2024

# AGENDA

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- Reflection
- Organizational Overview
- Program Description
- Application Process
- Review Process
- Contacts
- Q & A



*Urban Greenworks*



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# Being Present *by Dana Faulds*

Breathe, relax and feel;  
take time to slow down the pace of life.

Watch the rise and fall of moods,  
the birth and death of dreams.

Feelings and sensations seem so real,  
yet they shift like changing clouds,  
and flow with the high tide out to sea again.

Allow it all to be, no need to grasp or push away.

Present with each moment,  
the whole of you, body, mind, and soul, opens to receive.

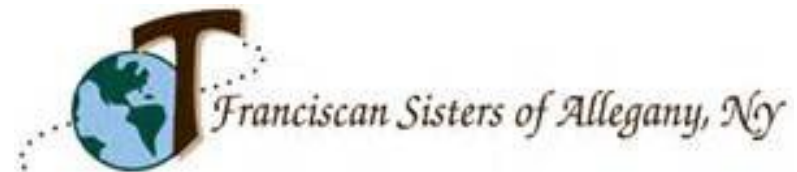
# Organizational Overview

- Catholic grantmaking organization
- Founded by Franciscan Sisters of Allegany in 1998 from hospital ministries
- Member of Trinity Health
- Primarily serve 3 geographic regions in Florida where Sisters had hospital ministries
- \$126+ Million awarded in grants to date.

**Our Vision:** The communities we serve will become ever more just, equitable, and caring; everyone in our communities will be welcomed and have the resources to thrive.

**Our Mission:** We, Allegany Franciscan Ministries and Trinity Health, serve together in the spirit of the Gospel as a compassionate and transforming, healing presence within our communities.

*We are guided by this mission and rooted in the tradition and vision of the Franciscan Sisters of Allegany.*



# Our Team



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# Program Description

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Tau Grants offer unrestricted **general operating support** for small nonprofits that provide services to the following marginalized groups: BIPOC (Black, Indigenous, People of Color), LGBTQ+, Individuals with disabilities, and other historically disenfranchised groups.

General operating grants support the organization's overall mission and goals not specific projects or programs. Additionally, general operating grants help strengthen the organization and further its charitable purpose.

*Examples include strategic planning, technology upgrades, and infrastructure costs such as utilities, rent, and personnel.*

Grants up to \$20,000 over two-year period.

# Focus Areas

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## Access to Healthcare

The ability to obtain healthcare services such as diagnosis, prevention or treatment that's affordable and convenient.

*Examples: healthcare services for underinsured or uninsured or assisting with health insurance enrollment*

## Economic Mobility

The ability of individuals to improve themselves and their families' economic condition.

*Examples: job training/placement, entrepreneurship, social assistance, or financial literacy.*

## Basic Needs

Essential material requirements for daily life and include:

- Food
- Shelter
- Clothing
- Hygiene Items
- Transportation
- Access to Information



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# Eligibility

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- Operating budget must be < \$1 million
- Serve residents in one or more of the following counties: Miami-Dade, Palm Beach, St. Lucie, Martin, Hillsborough, and Pinellas.
- The organization does not have an active Tau grant.
- At least 50% of the organization's population served falls within the marginalized groups identified.
- At least 25% of staff leadership (as you define it) includes individuals who identify with as BIPOC, LGBTQ+, individuals with a disability, or other historically disenfranchised groups.
- Have 501 c 3 organization ruling from IRS.
- Be willing and able to comply with our grant agreement.



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# Limitations

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- Only one application may be submitted for an organization per cycle.
- Tau grants are not available for individuals, public agencies, capital campaigns or endowments.

# Priority Criteria

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*Priority will be given to organizations that meet all or most of the following criteria.*

- The application is clear about what the organization does and who is served.
- The need for funding is explained and is reasonable.
- The organization has been established for one year or longer.
- The organization did not receive a Tau grant from July 2023 - June 2024.
- The organization strives to incorporate the viewpoint of the individuals who are served.



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# Total Awards

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- 30 grants or about 15 grants per cycle
- Two-year term
- Up to \$20,000



*St. Mary's Ethiopian Orthodox Church*

# Summary of Changes in FY25

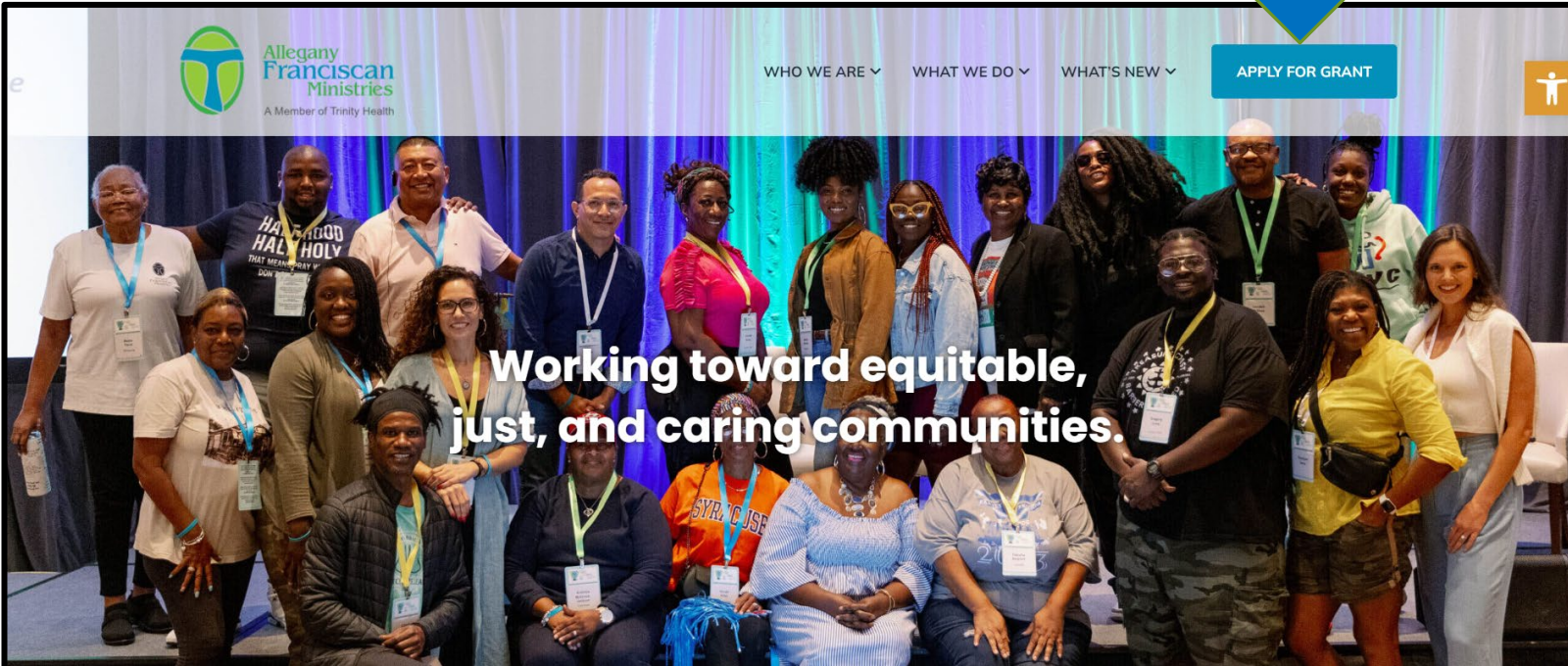
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FY24	FY25
Brittney Frazier staff lead	Erin Baird staff lead
General operating & program support	General operating
One-year grant term	Two-year grant term
Grants up to \$15,000	Grants up to \$20,000
Civic engagement focus area	Basic needs focus area
Operating budget of under \$2M	Operating budget of under \$1M
Internal grant review team	Grant review team includes community partners

# Tau Grant Application Process & Key Dates

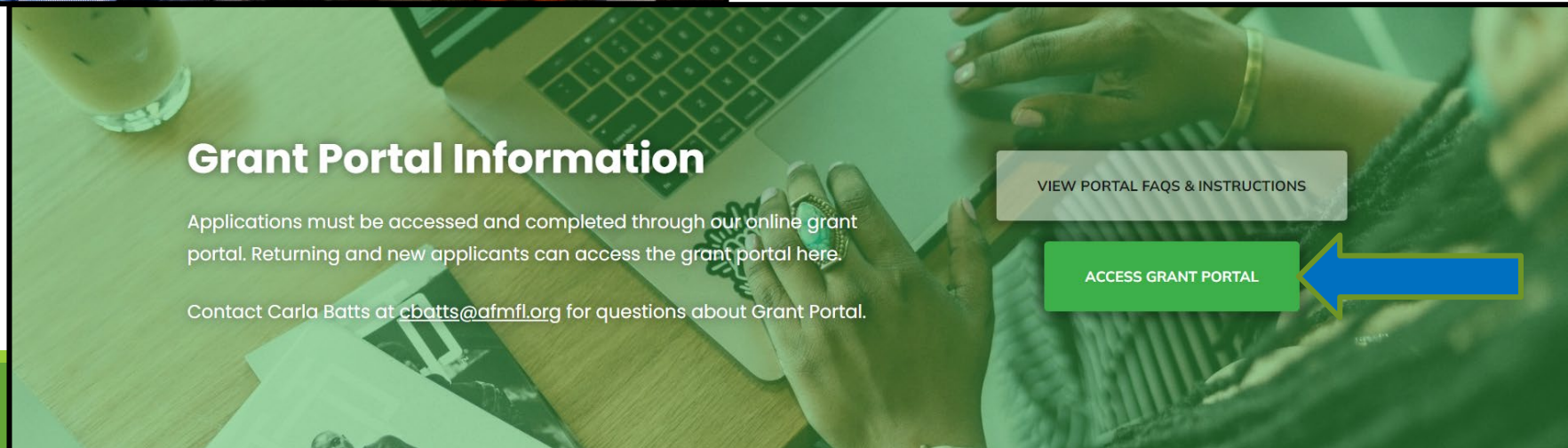
Event	Cycle 1 (Fall 2024)	Cycle 2 (Spring 2025)
<b>Webinar</b>	<b>August 6, 2024, at 10 am</b>	Recording available
<b>Application Available</b> You may access the application starting this date.	<b>August 1</b>	<b>January 7</b>
<b>Office Hours</b> Our Tau staff lead is available to answer questions; you may <a href="#">sign up</a> for specific time slots.	<b>August 6 – 23</b>	<b>January 7 – January 31</b>
<b>Application Deadline</b> You will no longer be able to access the application after 12 noon on this date.	<b>August 30 by 12 noon</b>	<b>February 7 by 12 noon</b>
<b>Deliberation Period</b> Grant committee reviews grant applications and makes funding recommendations.	<b>September 3 - 25</b>	<b>February 10 – 28</b>
<b>Decisions Announced via Email</b>	<b>Early October</b>	<b>Early March</b>
<b>Feedback</b> Our Tau staff lead is available to discuss your grant request; you may sign up for specific time slots.	<b>October 7 – 18</b>	<b>March 10 – April 24</b>

1. [www.afmfl.org](http://www.afmfl.org) 2. APPLY FOR GRANT Button



Accessing Online Grant Portal

3. ACCESS GRANT PORTAL Button





# Allegany Franciscan Ministries

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## Grant Portal Logon Page

### Logon

Email Address\*

cbatts@afmfl.org

Password\*

.....

LOG ON

CREATE NEW ACCOUNT

[FORGOT YOUR PASSWORD?](#)

Google Chrome is the preferred internet browser. Click [here](#) to install **Google Chrome** on your desktop.

**Is your contact information up to date?** Each time you log in and before starting an application, please review both your organization and user contact records to verify ALL information is accurate. Use the pencil icon next to the "Applicant" and/or "Organization" section(s) from your Applicant Dashboard to make changes. Contact Carla Batts at [cbatts@afmfl.org](mailto:cbatts@afmfl.org) or 727-507-9668 if you need assistance or have questions.

#### First time here?

Click "Create New Account". If you need assistance, please view this [video tutorial](#) (second video on page - "Site Access & Account Creation"). Be sure to keep your login information for your records.

*TIP: This email address is the one we will use to communicate with you if we have questions, which sometimes require immediate response.*

#### Been here before?

If you have already used our online grants system but have forgotten your password, please click "Forgot Your Password?" and follow the instructions.

Otherwise, log in using your email address and password.

# Apply Page

## Accessing Tau Grant Application FY25



Tau Grant Application FY25

Accepting Submissions starting 08/01/2024 [Apply](#)

### Tau FY25

FY25 Tau Grants will offer two-year **unrestricted general operating support** for organizations that provide services to the following marginalized groups: BIPOC (Black, Indigenous, People of Color), LGBTQ+, Individuals with Disabilities, and/or other historically disenfranchised groups. General operating grants support the organization's overall mission and goals, not specific projects or programs. General operating grants should help strengthen the organization or further its charitable purpose.

**Focus Areas** (examples of each focus area are provided on our [Tau Grant Web Page](#)) - Tau Grants will focus on nonprofit organizations working on one or more of the following focus areas:

1. **Access to Healthcare:** Healthcare access is the ability to obtain healthcare services such as diagnosis, prevention or treatment that's affordable and convenient.
2. **Economic Mobility:** Economic mobility is the ability of individuals to improve themselves and their families' economic condition.
3. **Basic Needs:** Basic needs are the essential material requirements for daily life. **\*NEW FOCUS AREA**

To be eligible to apply and be considered for funding, the organization must meet **all** of the following requirements (see full list of eligibility requirements on our [Tau Grant Web Page](#)):

- The organization is working on one or more of the focus areas.
- The organization has an operating budget of less than \$1 million. **\*NEW REQUIREMENT**
- At least 50% of the organization's population(s) served fall within the marginalized groups identified.
- At least 25% of staff leadership (leadership team as you define it) includes individuals who identify with the marginalized groups identified.

Cycle 1: Application Deadline - Fri., August 30, 2024 @ 12pm noon; Decisions Announced - Early October

Cycle 2: Application Deadline - Fri., February 7, 2025 @ 12pm noon; Decisions Announced - Early March

View other important dates on our [Tau Grant Web Page](#).





# Eligibility Questions

***\*must meet ALL requirements to apply and be considered for funding***

Focus Area(s) of the organization include(s) one or more of the following:\*

Access to Healthcare

Economic Mobility

Basic Needs - **\*NEW FOCUS AREA**

Yes

No

The organization has an operating budget of less than \$1 million.\*

**\*NEW REQUIREMENT**

Yes

No

At least 50% of the population(s) served fall within the marginalized groups identified.\*

BIPOC (Black, Indigenous, People of Color), LGBTQ+, Individual with disabilities, and/or Other historically disenfranchised groups.

Yes

No

At least 25% of staff leadership identifies with the following groups.\*

BIPOC (Black, Indigenous, People of Color), LGBTQ+, Individuals with disabilities, and/or Other historically disenfranchised groups. "Staff leadership" is how you define it.

Yes

No

Grant Committee reviews applications and makes funding recommendations

President & CEO reviews recommendations and approves grants.

Allegheny Franciscan Ministries' Board is informed of decisions.

Applicants are notified of decisions.

# Review Process



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# Contacts

[www.afmfl.org](http://www.afmfl.org)



***Tau Program Questions:***

Erin Baird  
Director of Grants  
[ebaird@afmfl.org](mailto:ebaird@afmfl.org)  
727-507-9668



***Grant Portal Questions:***

Carla Batts  
Grants Administration &  
Quality Manager  
[cbatts@afmfl.org](mailto:cbatts@afmfl.org)  
727-507-9668



Scan to schedule  
meeting