FY20 Major Grant
Informational Webinar

August 28, 2019
Today’s Agenda

- Welcome & Introductions
- Overview of Allegany Franciscan Ministries
- 2020 Major Grant Funding Opportunities
- Application Process & Timeline
- Questions & Answers
Opening Reflection

Comfort us in faith that the service we provide carries on the work of our founders and remains rooted in your love for each person.

When the challenges that face us seem unsurpassable, give us creativity and wisdom in community. Give us joy and patience in humility, knowing that we are but laborers in your vineyard and stewards of your kingdom. Give us comfort and peace in the assurance that, in your providence, all will be well.

-The Catholic Health Association of the United States (CHA)
Our Team

Lise Landry Alives
Daniel Gibson
Eileen Coogan
Upendo Shabazz
Erin Baird
Kathie Hardy
Carla Batts
Brittney Frazier
Cheri Wright-Jones
MISSION

We, Allegany Franciscan Ministries and Trinity Health, serve together in the spirit of the Gospel as a compassionate and transforming healing presence within our communities.

Allegany Franciscan Ministries is guided by this mission and rooted in the tradition and vision of the Franciscan Sisters of Allegany.

History & Mission
History: Learn More

Allegany Franciscan Ministries 20th Anniversary History Video

- YouTube Channel - https://youtu.be/M6zSQuvQ1Gs
- Mission, Core Values and History Page on website - Click Here
- News Page on website - Click Here
Core Values

- Reverence
- Stewardship
- Integrity
- Commitment to those who are poor
- Justice
Poll Questions
2020 Major Grants

• Funding Focus

• General Operating Support and Programmatic Support

• Application Process & Timeline
Grant Focus

Grants will fund organizations, programs, or initiatives that strategically align with its mission, as well as its focus to *improve the overall health status of underserved communities*.

**Social Determinants of Health** → **Social Influencers of Health**

Using influencers in lieu of determinants recognizes that individuals and communities are resilient. Influence acknowledges that individuals and communities can impact change.
Social Influencers of Health (SIOH)

PACT
Miami-Dade

The Spring of
Tampa Bay
Tampa Bay

Florida Rural
Legal Services
Palm Beach region
Eligibility

Basic requirements must be met before applying:

• Be a 501(c)(3);
• Serve residents of Hillsborough, Pinellas, Martin, St. Lucie, Palm Beach or Miami-Dade counties;
• Comply with Allegany Franciscan Ministries’ Grant Agreement;
• Align with Catholic social teaching;
• Be “in good standing” with Allegany Franciscan Ministries;
• Have an annual, independent audit for the most recent fiscal year (for requests $50,000 and above);

In addition, requests for General Operating Support must meet the following requirements:
• Have held 501(c)(3) for at least three years;
• Have evidence of long-term planning.
Major Grant FAQ
Active Grant: Eligibility

• Current (open/active) Major Grant - not eligible

• Intentional effort to create equitable opportunity and access to our funding
Planned Support

• One or two-year grants

• Approximately 15 grants total across the three regions served

• General Operating (up to 25% of current annual operating budget) – Grants range between $10,000 and $100,000
  • Example: an organization with a $250,000 annual operating budget can apply for up to $62,500.

• Programmatic – Grants range between $50,000 and $200,000
Two Application Options – must select one!

Separate LOIs and applications depending on which one you choose.

**General Operating Support**

- Supports the organization’s overall mission and goals rather than specific projects or programs
- Core support funds that strengthen the organization or further its charitable purposes
- “keep the lights on”, “pay the Executive Director”

**Programmatic Support**

- Supports specific projects and activities
- New, current or expansion
- May eliminate barriers to health, advocate for health reform or systems change, or provide health navigation and care coordination
- May include capacity-building efforts
- “buy program supplies, pay program staff”
2019 Major Grants
General Operating Support

• Organization itself is aligned with Allegany Franciscan Ministries’ Mission/focus

• Overall, core support more needed than specific project support

Example:
The Miami Rescue Mission Clinic serves homeless residents in the heart of a Miami community designated as an “Area of Critical Medical Need.” Over the past decade, the clinic has served thousands of Miami’s most transient and vulnerable residents. All medical services are free of charge to all clients. A $100,000 general operating grant over two years will support occupancy, securing a full audit review and the purchase of medical/general supplies.
2019 Major Grants
Programmatic Support

- Project aligns with Allegany Franciscan Ministries’ Mission/focus
- Support for a specific project or program is most needed

Example:
The Community Caring Center of Greater Boynton Beach works to create a healthier community through nutrition, education, social services and economic development programs. Their Senior Caregiving Program allows 300 low-income seniors to age in place with dignity while managing and mitigating nutrition-related health conditions through proper diet. A one-year programmatic grant of $65,000 was awarded. Funding will support the expansion of the program to serve more seniors in South Palm Beach County.
# Timeline

<table>
<thead>
<tr>
<th>Event</th>
<th>Date</th>
<th>Notes</th>
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<tbody>
<tr>
<td>LOI available online</td>
<td>Aug. 15, 2019</td>
<td>Potential grant partners may access and begin working on the LOI.</td>
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<tr>
<td>Major Grant Informational Webinar</td>
<td>Aug. 28 @11 am</td>
<td>Optional Informational Session on Gen. Op. &amp; Programmatic Support. Recordings will be available.</td>
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<tr>
<td>Letter of Intent (LOI) Due</td>
<td>Sept. 13, 2019</td>
<td>Online application must be submitted by 12 pm (noon).</td>
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<tr>
<td>Notification of decision; decline or invite to submit full application</td>
<td>By Oct. 18, 2019</td>
<td>Email notification, followed by a letter (invite). Email notification only (decline).</td>
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| Full Application Technical Assistance Webinar | Oct. 29 @11 am  
Oct. 31 @11 am | For those invited to submit a full application; 10/29 for General Operating requests; 10/31 for Programmatic requests. |
| Deadline to submit full application        | Nov. 21, 2019         | Online application must be submitted by 12 pm (noon).                |
| Site Visits                                | Feb. 17 - 28          | Allegheny staff and Grants Committee members will visit or meet with applicants. |
| Decisions Announced                        | By March 27, 2020     | Allegheny will work with partners to finalize budgets & outcomes/goals, both before & after decision. |
| Grant Period Begins                        | April – September 2020| Flexible depending on each organization’s needs.                     |
| Post-Award Technical Assistance Webinar    | April 15 @ 11 am  
April 15 @ 12:30 pm | For those that have been awarded a Major Grant; features information about what to expect, how to complete reports, etc. 11 am for General Operating requests; 12:30 pm for Programmatic requests. |
Accessing the online application

www.afmfl.org
Welcome to Allegany Franciscan Ministries' online grant management system!

Google Chrome is the preferred internet browser. Click here to install Google Chrome on your desktop.

First time here?

Click "Create New Account". If you need assistance, please view this video tutorial. Be sure to keep this login information for your organization's records.

Tip: This email address is the one we will use to communicate with you if we have questions, which sometimes require immediate response. We suggest using an email address that is available to anyone at your organization who needs to access the application.

Been here before?

If you have already used our new online grant system, but have forgotten your password, please click "Forgot Your Password?" and follow the instructions.

Otherwise, log on using your email address and password.

Not sure?
Online application process
Online application process

Apply

If you have been provided with an Access Code, you may enter it in the box at the top of the page.

Quick Search

Major Grant FY20 - Programmatic Support

Accepting Submissions starting 08/15/2019

Please be sure to read the Major Grant Overview thoroughly before completing your Letter of Intent (LOI) Application or Full Application (if invited to submit).

For clarification regarding request amounts, please refer to the LOI Examples sheet.

Deadline to submit the LOI is September 13, 2019 @ 12 pm noon.

Preview Send to GrantHub

Major Grant FY20 - General Operating Support

Accepting Submissions starting 08/15/2019

Please be sure to read the Major Grant Overview thoroughly before completing your Letter of Intent (LOI) Application or Full Application (if invited to submit).

For clarification regarding request amounts, please refer to the LOI Examples sheet.

Deadline to submit the LOI is September 13, 2019 @ 12 pm noon.

Preview Send to GrantHub
Eligibility Checklist

Major Grant Eligibility Checklist – General Operating Support

Organizations receiving funds through Allegany Franciscan Ministries’ Major Grant competitive process must meet certain basic requirements. As part of the LOI submission, the chief executive officer must review the list of requirements below and provide signature indicating that s/he understands each requirement and that the organization will be able to meet the requirement. Upload the completed/signed checklist with your LOI.

- Organization must have a current ruling from the Internal Revenue Service confirming its exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code.
- Organization must align with the mission of Allegany Franciscan Ministries and our P320 Major Grant Focus.
- Organization must serve residents of the county or counties covered by the Allegany Franciscan Ministries’ region to which the application is submitted (Tampa Bay Region of Hillsborough & Pinellas counties, Palm Beach Region of Martin, St. Lucie & Palm Beach counties, and Miami-Dade Region of Miami-Dade County).
- Organization must be willing and able to comply with all requirements of the Allegany Franciscan Ministries Grant Agreement, (see a sample agreement of the Grant Programs Review page of our website).
- Organization must align with Catholic social teaching.
- Organization must have an independent, audited financial statement for the most recent fiscal year if request is $50,000 or above.
- Organization must have a 501(c)(3) exemption status for at least three years upon submission of Letter of Intent (LOI).
- Have evidence of long-term planning such as a detailed strategic plan or work plan.

By signing below, I certify that I understand the requirements listed above and that all information included in the application for funding is true and correct to the best of my knowledge.

Organization: ________________________________

Chief Executive of Organization

Signature: ____________________________ Date: ______________

Name and Title Printed: ____________________________

Major Grant Eligibility Checklist – Programmatic Support

Organizations receiving funds through Allegany Franciscan Ministries’ Major Grant competitive process must meet certain basic requirements. As part of the LOI submission, the chief executive officer must review the list of requirements below and provide signature indicating that s/he understands each requirement and that the organization will be able to meet the requirement. Upload the completed/signed checklist with your LOI.

- Organization must have a current ruling from the Internal Revenue Service confirming its exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code.
- Project must align with the mission of Allegany Franciscan Ministries and our P320 Major Grant Focus.
- Program must serve residents of the county or counties covered by the Allegany Franciscan Ministries’ region to which the application is submitted (Tampa Bay Region of Hillsborough & Pinellas counties, Palm Beach Region of Martin, St. Lucie & Palm Beach counties, and Miami-Dade Region of Miami-Dade County).
- Organization must be willing and able to comply with all requirements of the Allegany Franciscan Ministries Grant Agreement. (See a sample agreement of the Grant Programs Review page of our website).
- Project must align with Catholic social teaching.
- Organization must have an independent, audited financial statement for the most recent fiscal year.

By signing below, I certify that I understand the requirements listed above and that all information included in the application for funding is true and correct to the best of my knowledge.

Organization: ________________________________

Chief Executive of Organization

Signature: ____________________________ Date: ______________

Name and Title Printed: ____________________________
LOI Form Tips

*Important to Note*

- Character limits - includes spaces
- Preparing answers in Word prior to submitting
- Cut/copy and paste into the application
- Do NOT hit back arrow
- "Save" button and "Submit LOI" button
- Preview the request - "LOI Packet" pdf button
Nonprofit Resource

https://www.flnonprofits.org/

Key Partnership – Florida Nonprofit Alliance (FNA)

• Collective voice for nonprofits at the local, state, and federal levels

• Informs, promotes, and strengthens the influence of the nonprofit sector

• Serves as a central resource and referral center for all nonprofits to gather, analyze, and share important sector data

• A leading organization around Census 2020 efforts

https://www.flnonprofits.org/?page=Resources
Q & A
More Questions?

Read FAQs at www.afmfl.org (Grants Grant FAQs)

Eligibility & Content Questions:
Palm Beach, Martin, St. Lucie Counties: Upendo Shabazz, ushabazz@afmfl.org or (561) 802-9013

Miami-Dade County: Daniel Gibson, dgibson@afmfl.org or (305) 860-1441

Hillsborough, Pinellas Counties: Cheri Wright-Jones, cwrightjones@afmfl.org or (813) 685-3232

General Questions & Technical Assistance - Carla Batts: cbatts@afmfl.org; (727) 507-9668

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